

CLIENT'S BACKGROUND INFORMATION

CONTACT INFORMATION	
NAME	
REFERRED BY	
DATE OF BIRTH	
MARRIED NAME (if different)	
E-MAIL ADDRESS	
MOBILE NUMBER	
HOME NUMBER	
OFFICE NUMBER	
CONTACT/ BILLING ADDRESS	
PREFERRED METHOD OF COMMUNICATION	
EMPLOYMENT AND INCOME INFORMATION	
JOB TITLE	
EMPLOYER'S NAME/CONTACT INFORMATION	
CURRENT INCOME	
SPOUSE/OTHER PARTY INFORMATION	
NAME	
DATE OF BIRTH	
JOB TITLE	
EMPLOYER'S NAME/CONTACT INFORMATION	
CURRENT INCOME	

LAWYER'S NAME /CONTACT INFORMATION	
MARRIAGE AND SEPARATION	
DATE OF MARRIAGE	
DATE OF SEPARATION/DIVORCE/PAST DIVORCE	
PLACE OF MARRIAGE	
DATE BEGAN LIVING TOGETHER (if relevant)	
LIVING COMMON-LAW CURRENTLY?	
NUMBER OF CLIENT'S AND SPOUSE'S MARRIAGES (including this one)	
EXISTING CONTRACTS (Marriage/Co-Habitation Separation Agreements)	
TYPE OF CONTRACTS	
DATE SIGNED	
MATRIMONIAL HOME	
ADDRESS/LOCATION	
APPROXIMATE VALUE	
OUTSTANDING MORTGAGE	
AMOUNT OF MORTGAGE	
OTHER ASSETS/ LIABILITIES	
LIST OTHER PROPERTIES OWNED INDIVIDUALLY OR WITH YOUR SPOUSE	
APPROXIMATE VALUES OF	

EACH PROPERTY	
LIST OTHER SIGNIFICANT ASSETS/LIABILITIES (yours and your spouse's)	
CHILDREN OF MARRIAGE	
NUMBER OF CHILDREN OF MARRIAGE	
CHILD 1	
FULL LEGAL NAME	
SEX	
DATE OF BIRTH	
AGE	
CURRENT GRADE/YEAR	
NAME OF SCHOOL	
RESIDING WITH	
CHILD 2	
FULL LEGAL NAME	
SEX	
DATE OF BIRTH	
AGE	
CURRENT GRADE/YEAR	
NAME OF SCHOOL	
RESIDING WITH	
CHILD 3	
FULL LEGAL NAME	
SEX	

DATE OF BIRTH	
AGE	
CURRENT GRADE/YEAR	
NAME OF SCHOOL	
RESIDING WITH	
CHILD 4	
FULL LEGAL NAME	
SEX	
DATE OF BIRTH	
AGE	
CURRENT GRADE/YEAR	
NAME OF SCHOOL	
RESIDING WITH	
CHILD 5	
FULL LEGAL NAME	
SEX	
DATE OF BIRTH	
AGE	
CURRENT GRADE/YEAR	
NAME OF SCHOOL	
RESIDING WITH	
CHILD 6	
FULL LEGAL NAME	
SEX	

DATE OF BIRTH	
AGE	
CURRENT GRADE/YEAR	
NAME OF SCHOOL	
RESIDING WITH	